



THE PULSE of Tourism

October 2005

Government Development Bank for Puerto Rico
Office of Economic Studies and Analysis

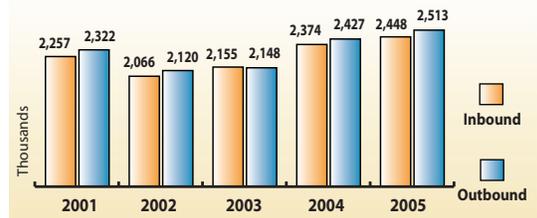
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COMMONWEALTH OF PUERTO RICO

PASSENGER MOVEMENT (THOUSANDS) CY 05 CY 04

	MAY. 05	APR. 05	MAY. 04	JAN - MAY. 05	JAN - JUN. 04	% CH
INBOUND	471.0	478.1	454.6	2,447.9	2,374.4	3.1%
OUTBOUND	496.3	496.8	473.7	2,513.0	2,426.6	3.6%
NET BALANCE	-25.3	-18.7	-19.1	-65.1	-52.2	

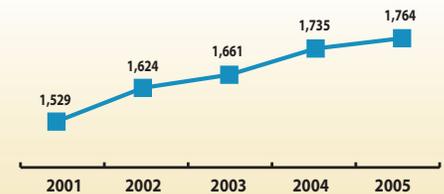
PASSENGER MOVEMENT
JAN-MAY



HOTEL REGISTRATION (THOUSANDS) CY 05 CY 04

	OCT. 05	SEP. 05	OCT. 04	JAN - OCT. 05	JAN - OCT. 04	% CH
TOTAL	136.4	129.5	147.2	1,764.1	1,734.9	1.7%
NON RESIDENT	91.3	81.2	94.3	1,210.8	1,177.0	2.9%
RESIDENT	45.1	48.4	52.9	553.4	556.9	-0.6%
TOURIST HOTEL	122.4	116.7	129.8	1,556.1	1,544.2	0.8%
PARADORES (COUNTRY INNS)	7.8	8.0	11.2	134.5	143.1	-6.0%
AVERAGE STAY (DAYS)	2.5	2.7	2.5	2.5	2.5	0.0%

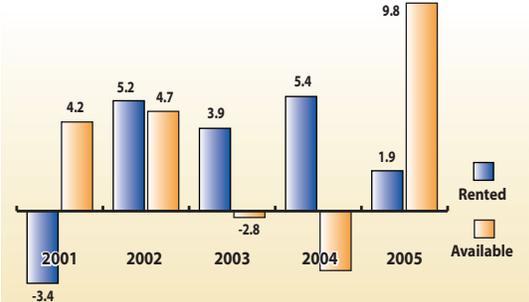
HOTEL REGISTRATION
JAN-OCT



HOTEL ACCOMMODATIONS 2/ CY 05 CY 04

	OCT. 05	SEP. 05	OCT. 04	JAN - OCT. 05	JAN - OCT. 04	% CH
ROOMS AVAILABLE (TOTAL)	11,624	11,539	11,461	12,013	11,509	4.4%
TOURIST HOTELS	10,214	10,125	9,928	10,530	9,588	9.8%
PARADORES (COUNTRY INNS)	857	850	970	944	1,005	-6.1%
ROOMS RENTED (TOTAL)	6,473	6,093	6,772	8,142	7,966	2.2%
TOURIST HOTELS	6,009	5,642	6,215	7,454	7,314	1.9%
PARADORES (COUNTRY INNS)	257	269	343	421	461	-8.7%

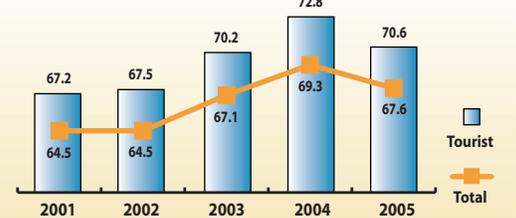
TOURIST HOTEL ROOMS (%CH)
JAN-OCT



OCCUPANCY RATE (%) CY 05 CY 04

	OCT. 05	SEP. 05	OCT. 04	JAN - OCT. 05	JAN - OCT. 04	CH
TOTAL	55.7	52.8	59.1	67.6	69.3	-1.7
TOURIST	58.8	55.7	62.6	70.6	72.8	-2.2
PARADORES (COUNTRY INNS)	29.9	31.6	35.4	44.3	45.8	-1.5

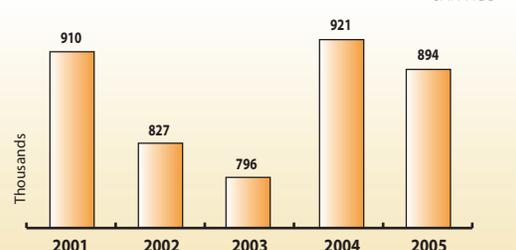
OCCUPANCY RATE (%)
JAN-OCT



MEDIAN RATES IN TOURIST HOTELS (\$) 4/

SEASONS	HIGH 02 3/	LOW 02 3/	HIGH 01 3/	LOW 01 3/
METRO AREA HOTELS	\$104.9	\$74.8	\$126.0	\$106.9
TOURIST HOTELS	134.9	110.4	138.2	115.4
ISLAND HOTELS (OUTSIDE METRO AREA)	110.3	67.7	116.1	100.5
TOURIST HOTELS	142.5	113.2	152.5	122.0

CRUISE SHIP VISITORS
JAN-AGO



CRUISE SHIP VISITORS (THOUSANDS) CY 05 CY 04

	AUG. 05	JUL. 05	AUG. 04	ENE - AUG. 05	ENE - AUG. 04	% CH
CRUISE SHIP VISITORS	60.7	69.0	86.0	893.9	920.8	-2.9%

Sources: PR Toursim Company and Ports Authority. 1/ Other visitors include people related with airlines, other countries and non-specified visitors. 2/ Daily average per room. 3/ The high season runs from December to April. Low season runs from April to November. 4/ Rates according to the Tourism Company.