THE PULSE of Tourism

march 2005

GDB
Government Development Bank for Puerto Rico
Office of Economic Studies and Analysis

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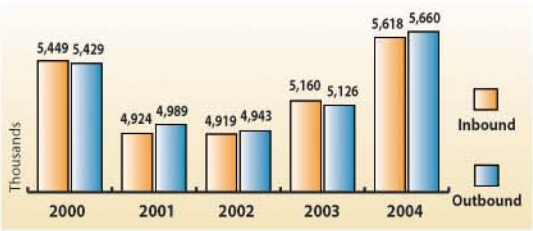
COMMONWEALTH OF PUERTO RICO

PASSENGER MOVEMENT (THOUSANDS)

	DEC 04	NOV 04	DEC 03	CY 04 JAN-DEC 04	CY 03 JAN-DEC 03	% CH
INBOUND	507.5	423.8	498.9	5,618.1	5,159.9	8.9%
OUTBOUND	471.4	423.8	462.3	5,660.3	5,126.8	10.4%
NET BALANCE	36.1	0.0	36.6	-42.2	33.1	

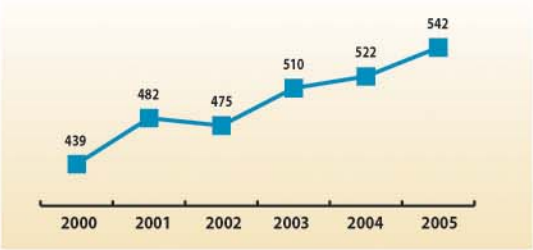
PASSENGER MOVEMENT
JAN-DEC



HOTEL REGISTRATION (THOUSANDS)

	MAR 05	FEB 05	MAR 04	CY 04 JAN-MAR 05	CY 03 JAN-MAR 04	% CH
TOTAL	205.1	170.3	185.8	541.7	521.5	3.9%
NON RESIDENT	155.8	134.0	145.9	415.4	403.1	3.1%
RESIDENT	49.3	36.3	39.8	126.3	118.4	6.7%
TOURIST HOTEL	181.0	151.0	167.6	478.1	467.8	2.2%
PARADORES (COUNTRY INNS)	15.8	12.0	13.1	40.3	39.5	2.0%
AVERAGE STAY (DAYS)	2.7	2.7	2.5	2.7	2.6	3.8%

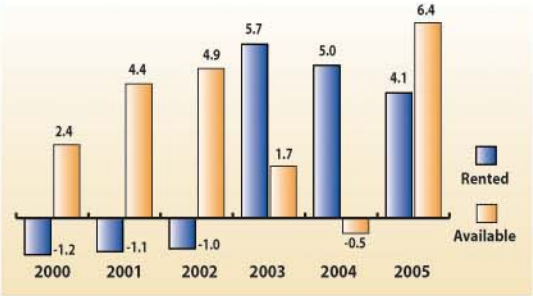
HOTEL REGISTRATION
JAN-MAR



HOTEL ACCOMMODATIONS 2/

	MAR 05	FEB 05	MAR 04	CY 04 JAN-MAR 05	CY 03 JAN-MAR 04	% CH
ROOMS AVAILABLE (TOTAL)	12,211	12,200	11,357	12,064	11,406	5.8%
TOURIST HOTELS	10,686	10,688	9,925	10,548	9,912	6.4%
PARADORES (COUNTRY INNS)	992	979	998	983	998	-1.5%
ROOMS RENTED (TOTAL)	9,375	8,929	8,417	8,686	8,272	5.0%
TOURIST HOTELS	8,583	8,179	7,768	7,943	7,632	4.1%
PARADORES (COUNTRY INNS)	481	440	430	440	440	0.0%

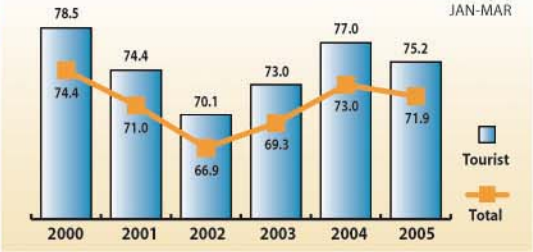
TOURIST HOTEL ROOMS (%CH)
JAN-MAR



OCCUPANCY RATE (%)

	MAR 05	FEB 05	MAR 04	CY 04 JAN-MAR 05	CY 03 JAN-MAR 04	CH
TOTAL	76.8	73.2	74.1	71.9	73.0	-1.1
TOURIST	80.3	76.5	78.3	75.2	77.0	-1.8
PARADORES (COUNTRY INNS)	48.5	44.9	43.0	44.7	44.1	0.6

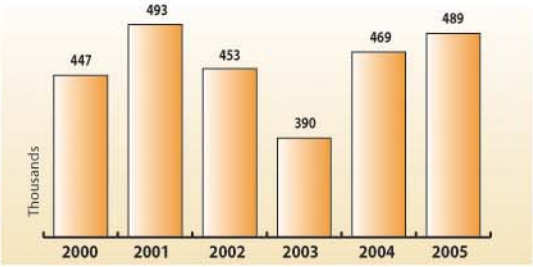
OCCUPANCY RATE (%)
JAN-MAR



MEDIAN RATES IN TOURIST HOTELS ($) 4/

SEASONS	HIGH 02 3/	LOW 02 3/	HIGH 01 3/	LOW 01 3/
METRO AREA HOTELS	$104.9	$74.8	$126.0	$106.9
TOURIST HOTELS	134.9	110.4	138.2	115.4
ISLAND HOTELS (OUTSIDE METRO AREA)	110.3	67.7	116.1	100.5
TOURIST HOTELS	142.5	113.2	152.5	122.0

CRUISE SHIP VISITORS
JAN-MAR



CRUISE SHIP VISITORS (THOUSANDS)

	MAR 05	FEB 05	MAR 04	CY 04 JAN-MAR 05	CY 03 JAN-MAR 04	% CH
CRUISE SHIP VISITORS	156.8	152.0	159.0	484.8	468.5	3.5%

Sources: PR Toursim Company and Ports Authority. 1/ Other visitors include people related with airlines, other countries and non-specified visitors. 2/ Daily average per room. 3/ The high season runs from December to April . Low season runs from April to November. 4/ Rates according to the Tourism Company.