



COMMONWEALTH OF
PUERTO RICO

Government Development Bank
for Puerto Rico



April 14, 2015

**Government Development Bank for Puerto Rico
Liquidity Position as of March 31, 2015**

Liquidity Resources		3/31/2015
Cash and Bank Deposits		\$347,613,416
Federal Funds Sold and Money Market Instruments		210,031,124
Investment Securities		
U.S. Treasury and Agencies	1,296,454,398	
Government-Sponsored MBS and CMOs	0	
Other Securities	60,168,163	
Sub-Total Investment Securities		<u>1,356,622,561</u>
	Total	\$1,914,267,102
	<i>Less: Pledged securities</i>	<u>(796,250,000)</u>
Total Net Liquidity		\$1,118,017,102

This liquidity position report has been published in connection with the \$900 million issuance of GDB Senior Notes, 2015 Series B, to a syndicate of top-tier financial institutions.